MONEY MANAGEMENT ASSOCIATES, LLC

Since 1984

2019 Client Price List

Basic 1040 Tax Bundle **$160.00**

Includes form 1040, 1 state resident return (NJ or PA), unlimited w2's and 1099R's, interest income and/or dividends/and/or capital gains distributions under $1500, taxable social security and/or unemployment benefits, student loan interest calculations, child tax credit, credit for other dependents, required due diligence checklist, and all other income/deductions not requiring any individual specialized forms (see below).

Basic 1040 Tax Bundle without a state tax return (not requiring any specialized forms) **$100.00**

Basic NJ or PA resident tax return without a federal tax return (not including any required NJ or PA specialized forms) **$60.00**

NJ or PA part year or non-resident resident tax return (not including any required NJ or PA specialized forms) **$30.00 each**

Full time college students (documentation required) and/or dependents under 24 years filing with parent **$75.00**

All other state resident, part year or non-resident tax returns **$50.00 and up**

Payment Options

(expected at the time of completed return and before E-filing)

Cash/Check/Credit **No Charge**

Payment through your refund with active checking or savings account) **$25.00**

Other Fees

Notary Services	**$10.00 per document**
Return Check Fee	**30.00**
Consultation Fee	**45.00/hour**
E-File	**Free**

Most Common Individual Specialized Forms include but are not limited to:

1040X	**$50.00**
Schedule A Itemized Deductions	**$50.00**
Schedule B Interest/Dividends over $1500	**$50.00**
Schedule C – Sole Proprietor/Single Member LLCs	**$75.00 ea**
QBI – Qualified Business Income Worksheet	**$25.00**
Schedule CEZ	**$50.00**
Schedule D – Capital Gains	**$28.00**
Schedule E – Rental Property	**$75.00 ea property**
Schedule EIC -Earned Income Credit	**$75.00**
Schedule SE – Self Employment Tax	**$18.00 ea**
Form 2441 – Child and Dependent Credit	**$25.00**
Form 2210 – Underpayment of Estimated Tax	**$25.00**
Form 4562 – Depreciation	**$30.00 ea property**
Form 5405 – Repayment of Homebuyer Credit	**$16.00**
Form 5695 – Residential Energy Credit	**$16.00**
Form 6251 – Alternative Minimum Tax	**$25.00**
Form 8379 – Injured Spouse	**$25.00**
Form 8582 – Carryover Rental Losses	**$20.00**
Form 8812 Additional Child Tax Credit	**$14.00**
Form 8814 - Kiddie Tax	**$20.00**
Form 8829 – Office in Home	**$30.00**
Form 8880 – Retirement Plan Credit	**$12.00**
Form 8863 – Education Credits	**$25.00**
Form 8889 – Health Savings Account	**$20.00**
Form 8949 – Sales of Stock	**$6.00 per transaction**
Form 8959 – Additional Medicare Tax	**$25.00**
Form 8960 – Net investment tax	**$25.00**
Form 8962 – Premium Tax Credit	**$20.00**
Form 8965 – Health Coverage Exemptions	**$20.00**

Most Common NJ and PA Specialized Forms include but are not limited to:

NJ EITC	**$20.00**
NJ Form 2450	**$20.00**
NJ Sch A	**$20.00**
NJ Child and Dependent Care Credit	**$20.00**
PA Form UE	**$20.00**
PA Local Tax	**$20.00**

Business Forms:

1065 Basic 2 Person partnership incl 2 K1's	**$275.00**
NJ Partnership Basic 2 Person Partnership incl 2K1's	**$95.00**
Additional K1's	**$10 each**
Additional Forms	**$20 and up as required**